

4TH ANNUAL
CREDIT AND BANKRUPTCY SYMPOSIUM
AT MOHEGAN SUN CASINO, UNCASVILLE, CT



Thursday & Friday, May 13-14, 2010

Tri-State Panels

Views from The Bench - Judges' Panel
The Lenders' Perspective
Developments in the Turnaround Industry
The Foreign Corrupt Practices Act: Hidden Perils





2010 - Flat Lining or Recovery?

While the federal government strains to fuel an economic recovery, economists have soberly reported that growth will likely come slowly. Judges and seasoned turnaround professionals from the Tri-state area (NY, MA, CT) will explore current market issues, developments, and opportunities for turnaround advisors. Understanding where we are on the road to recovery and the observations of thought leaders will enhance your practice in 2010.

Learn in a Unique Tri-State Event

New York City NY, Boston MA, Wallingford CT (February 19, 2010) - The New York Institute of Credit & Turnaround Management Association of Connecticut are pleased to announce they have teamed with the Turnaround Management Association's Northeast Chapter to produce the fourth annual Credit and Bankruptcy Symposium on May 13 and 14 at the spectacular Mohegan Sun Resort and Casino.

"We are very pleased to have the Northeast Chapter of the TMA on board this year," says Kristin Mayhew, President of the Connecticut Chapter of the TMA and partner with Pepe & Hazard LLP. "We've re-engaged the wonderful people at the Mohegan Sun and they've opened their doors to us. Along with the golf outing, we'll be offering a very attractive spa package with an educational component featuring Bettina Whyte of Bridge Associates LLC."

Join us for this premier networking and learning event - Don't miss it!

About the TMA:

The Turnaround Management Association is the only international nonprofit association dedicated to the development of a stronger economy through the restoration of corporate value.

www.turnaround.org

www.cttma.org

www.tmanortheats.org

About the NYIC:

The New York Institute of Credit (NYIC) was founded in 1918 as the New York Chapter of the National Institute of Credit (NIC). In 1957, NYIC was granted an absolute charter as an educational corporation by the Board of Regents of the State of New York. As a nonprofit organization, NYIC has always attempted to bridge the gap between business theory and business practice.

www.nyic.org

NYIC will provide Continuing Professional Education credits. CTP & CIRA Credits also available.

Session 1 1.5 credits

Session 2 1 credit

Session 3 1 credit



Symposium Schedule

Thursday, May 13, 2010

Brunch	9:30 am - 11:00 am	Spa* (by appointment)	10:00 am - 4:00 pm
Golf Outing* (optional)	Shotgun starts 11:00 am	Networking Cocktail Party	6:00 pm - 8:00 pm

Friday, May 14, 2010

Networking Breakfast

Continental Breakfast

7:30 am - 8:15 am

Panel:

Barry Kastner, TD Bank

Larry Klaff, Gordon Brothers Retail Funding

Andrew Moser, NewAlliance Commercial Finance

Terry Ullrich, Agenta Partners

Paul Shur, Sills Cummis & Gross P.C.

Welcome/Opening Comments

8:15 am

I. Views from The Bench - Judges' Panel

8:30 am - 10:00 am

Judicial Panel:

Hon. Burton R. Lifland, Southern District of New York

Hon. Carla E. Craig, Eastern District of New York

Hon. Rosemary Gambardella, District of New Jersey

Hon. Joel B. Rosenthal, District of Massachusetts

Hon. Albert S. Dabrowski, District of Connecticut

Panel:

Michael J. Goldberg, Cohn Whitesell & Goldberg LLP

Richard Mikels, Mintz Levin Cohn Ferris Glovsky & Popeo P.C.

Bruce Smith, Jager Smith LLP

Andrew Silfen, Arent Fox LLP

Craig Lifland, Zeisler & Zeisler P.C.

Break 10:50 am - 11:00 am

III. Developments in the Turnaround Industry

11:00 am - 11:50 am

Panel:

Robert Rakowski, Fifth Street Capital

Barry Green, Getzler Henrich

Michael Darland, CRG Partners

Charles Berk, CBIZ

Frank Conrad, Bederson & Co.

II. The Lenders' Perspective

10:00 am - 10:50 am

Moderator:

Sheila Smith, Deloitte FAS

IV. Lunch Presentation: The Foreign Corrupt Practices Act: Hidden Perils*

12:00 pm - 1:10 pm (Food for Thought)

Panel:

James Tancredi, Day Pitney LLP (Moderator)

Michael Considine, Day Pitney LLP

Honor Heath, Northeast Utilities

Please note: The Spa Event will feature Bettina Whyte of Bridge Associates, LLC, from 3:00 - 4:00 pm speaking on "Becoming a Noted Professional", an overview of her career journey and the importance of passion for what you do.

* separate registration fee applies

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Opportunities are available

through April 22, 2010)

Directions:

Mohegan Sun

1 Mohegan Sun Blvd, Uncasville, CT 06382

P: 888-226-7711 | www.mohegansun.com

FROM NEW YORK CITY / SOUTHWEST CONNECTICUT

Follow I-95 through New York and into Connecticut. Stay Left on I-395 North towards Plainfield/Norwich. Follow local directions below.

FROM NEW JERSEY

Follow the Garden State Parkway North to the New Jersey Turnpike North, go over the George Washington Bridge and continue on I-95 North. Follow I-95 through New York and into Connecticut. Stay Left on I-395 North towards Plainfield/Norwich. Follow local directions below.

FROM HARTFORD / WESTERN MASSACHUSETTS / UPSTATE NEW YORK

Take I-84 East to Route 2 East to I-395 South. Follow local directions below.

FROM PROVIDENCE

Take Route 6 West to I-395 South. Follow local directions below.

FROM BOSTON

Take Mass Pike to I-395 South. Follow local directions below.

FROM WASHINGTON, D.C.

Take I-95 North to New Jersey Turnpike. After New Jersey Turnpike, return to I-95 North to Exit 76(I-395) in Connecticut. Follow local directions below.

FROM MYSTIC

Take I-95 South to Exit 84N/Route 32. Follow Route 32 North to I-395. Follow local directions below.

LOCAL DIRECTIONS

Exit 79A off I-395 in Uncasville, CT, onto CT-2A East toward Ledyard/Preston. Then take Exit 2/Mohegan Sun Boulevard in Uncasville, CT.

For more information please contact:

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